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|---------------------------------------------------------|--------------------------|---------------|----------|---|
| Offer name | First Mortgage PIE Trust | Offer number | OFR10258 | |
| Fund name | FND10 | Fund number | FND10 | |
| Period disclosure applies [dd/mm/yyyy] | 30/09/2022 0:00 | | | |
| Asset name | % of fund net assets | Security code | | |
| ANZ Bank - Call 71 | | 7.61% | | |
| Loan secured over commercial property in Auckland | | 1.61% | | |
| Loan secured over residential property in Bay of Plenty | | 1.43% | | |
| Loan secured over commercial property in Auckland | | 1.39% | | |
| Loan secured over residential property in Auckland | | 1.26% | | |
| Loan secured over residential property in Auckland | | 1.16% | | |
| Loan secured over commercial property in Wellington | | 1.14% | | |
| Loan secured over commercial property in Wellington | | 0.99% | | |
| Loan secured over residential property in Otago | | 0.94% | | |
| Loan secured over residential property in Auckland | | 0.91% | | |
| Loan secured over residential property in Auckland | | 0.89% | | |
| Loan secured over residential property in Auckland | | 0.81% | | |
| Loan secured over residential property in Auckland | | 0.79% | | |
| Loan secured over residential property in Auckland | | 0.78% | | |
| Loan secured over commercial property in Auckland | | 0.78% | | |
| Loan secured over residential property in Wellington | | 0.75% | | |
| Loan secured over residential property in Auckland | | 0.74% | | |
| Loan secured over residential property in Auckland | | 0.73% | | |
| Loan secured over residential property in Auckland | | 0.71% | | |
| Loan secured over residential property in Auckland | | 0.65% | | |
| Loan secured over commercial property in Auckland | | 0.65% | | |
| Loan secured over residential property in Canterbury | | 0.62% | | |
| Loan secured over residential property in Auckland | | 0.58% | | |
| Loan secured over residential property in Waikato | | 0.54% | | |
| Loan secured over residential property in Auckland | | 0.51% | | |
| Loan secured over rural property in Bay of Plenty | | 0.50% | | |
| Loan secured over residential property in Auckland | | 0.49% | | |
| Loan secured over residential property in Canterbury | | 0.49% | | |
| Loan secured over commercial property in Auckland | | 0.49% | | |
| Loan secured over residential property in Otago | | 0.46% | | |
| Loan secured over residential property in Auckland | | 0.45% | | |
| Loan secured over commercial property in Wellington | | 0.45% | | |
| Loan secured over commercial property in Auckland | | 0.44% | | |
| Loan secured over residential property in Waikato | | 0.44% | | |
| Loan secured over commercial property in Auckland | | 0.44% | | |
| Loan secured over residential property in Canterbury | | 0.42% | | |
| Loan secured over residential property in Auckland | | 0.42% | | |
| Loan secured over residential property in Auckland | | 0.42% | | |
| Loan secured over residential property in Auckland | | 0.41% | | |
| Loan secured over residential property in Auckland | | 0.40% | | |
| Loan secured over commercial property in Auckland | | 0.38% | | |
| Loan secured over residential property in Canterbury | | 0.38% | | |
| Loan secured over residential property in Auckland | | 0.38% | | |
| Loan secured over residential property in Canterbury | | 0.36% | | |
| Loan secured over residential property in Auckland | | 0.36% | | |
| Loan secured over residential property in Auckland | | 0.36% | | |
| Loan secured over commercial property in Auckland | | 0.35% | | |
| Loan secured over residential property in Auckland | | 0.34% | | |
| Loan secured over residential property in Wellington | | 0.34% | | |
| Loan secured over commercial property in Auckland | | 0.34% | | |
| Loan secured over residential property in Canterbury | | 0.34% | | |
| Loan secured over residential property in Auckland | | 0.32% | | |
| Loan secured over residential property in Auckland | | 0.32% | | |
| Loan secured over residential property in Auckland | | 0.31% | | |
| Loan secured over commercial property in Otago | | 0.30% | | |
| Loan secured over rural property in Auckland | | 0.30% | | |
| Loan secured over commercial property in Canterbury | | 0.29% | | |
| Loan secured over residential property in Auckland | | 0.29% | | |
| Loan secured over residential property in Auckland | | 0.29% | | |
| Loan secured over commercial property in Canterbury | | 0.29% | | |
| Loan secured over commercial property in Auckland | | 0.29% | | |
| Loan secured over residential property in Wellington | | 0.29% | | |
| Loan secured over residential property in Auckland | | 0.29% | | |
| Loan secured over residential property in Auckland | | 0.28% | | |
| Loan secured over residential property in Auckland | | 0.28% | | |
| Loan secured over commercial property in Canterbury | | 0.28% | | |
| Loan secured over residential property in Auckland | | 0.28% | | |

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|-------------------------------------------------------------|-------|
| Loan secured over commercial property in Canterbury | 0.02% |
| Loan secured over rural property in Bay of Plenty | 0.02% |
| Loan secured over commercial property in Waikato | 0.02% |
| Loan secured over residential property in Canterbury | 0.02% |
| Loan secured over residential property in Otago | 0.02% |
| Loan secured over residential property in Auckland | 0.02% |
| Loan secured over residential property in Canterbury | 0.02% |
| Loan secured over commercial property in Auckland | 0.01% |
| Loan secured over commercial property in Bay of Plenty | 0.01% |
| Loan secured over residential property in Auckland | 0.01% |
| Loan secured over rural property in Auckland | 0.01% |
| Loan secured over commercial property in Bay of Plenty | 0.01% |
| Loan secured over rural property in Manawatu-Wanganui | 0.01% |
| Loan secured over residential property in Waikato | 0.01% |
| Loan secured over residential property in Manawatu-Wanganui | 0.01% |
| Loan secured over residential property in Auckland | 0.01% |
| Loan secured over commercial property in Auckland | 0.01% |
| Loan secured over residential property in Canterbury | 0.01% |
| Loan secured over residential property in Auckland | 0.01% |
| Loan secured over residential property in Bay of Plenty | 0.01% |
| Loan secured over residential property in Waikato | 0.01% |
| Loan secured over commercial property in Canterbury | 0.01% |
| Loan secured over residential property in Canterbury | 0.01% |
| Loan secured over residential property in Canterbury | 0.01% |
| Loan secured over residential property in Canterbury | 0.01% |
| Loan secured over residential property in Bay of Plenty | 0.01% |
| Loan secured over residential property in Wellington | 0.01% |
| Loan secured over residential property in Auckland | 0.01% |
| Loan secured over residential property in Canterbury | 0.01% |
| Loan secured over residential property in Wellington | 0.01% |
| Loan secured over residential property in Bay of Plenty | 0.01% |
| Loan secured over commercial property in Canterbury | 0.01% |
| Loan secured over commercial property in Bay of Plenty | 0.01% |
| Loan secured over residential property in Manawatu-Wanganui | 0.01% |
| Loan secured over commercial property in Taranaki | 0.01% |
| Loan secured over rural property in Auckland | 0.01% |
| Loan secured over residential property in Bay of Plenty | 0.01% |
| Loan secured over residential property in Bay of Plenty | 0.01% |
| Loan secured over residential property in Auckland | 0.01% |
| Loan secured over rural property in Hawke's Bay | 0.01% |
| Loan secured over rural property in Bay of Plenty | 0.01% |
| Loan secured over residential property in Bay of Plenty | 0.01% |
| Loan secured over residential property in Manawatu-Wanganui | 0.01% |
| Loan secured over residential property in Northland | 0.01% |
| Loan secured over residential property in Auckland | 0.01% |
| Loan secured over residential property in Bay of Plenty | 0.01% |
| Loan secured over residential property in Waikato | 0.01% |
| Loan secured over commercial property in Bay of Plenty | 0.01% |
| Loan secured over residential property in Canterbury | 0.01% |
| Loan secured over commercial property in Auckland | 0.00% |
| Loan secured over residential property in Bay of Plenty | 0.00% |
| Loan secured over residential property in Bay of Plenty | 0.00% |
| Loan secured over commercial property in Waikato | 0.00% |
| Loan secured over residential property in Otago | 0.00% |
| Loan secured over residential property in Bay of Plenty | 0.00% |
| Loan secured over residential property in Waikato | 0.00% |
| BNZ - Call a/c | 0.00% |
| Loan secured over residential property in Bay of Plenty | 0.00% |
| Loan secured over residential property in Bay of Plenty | 0.00% |
| ANZ Bank - Current A/C | 0.00% |