

## DISCLOSE REGISTER - FULL PORTFOLIO HOLDINGS

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Offer name	SMARTSHARES EXCHANGE TRADED FUNDS	Offer number
Fund name	SMARTSHARES NZ BOND ETF	Fund number
Period disclosure applies [dd/mm/yyyy]		31/03/2024
Asset name	% of fund net asse	Security code
UDCAU 2022-1 A 7.49% 20/12/2029	0.16%	NZUDCDB001R0
WESTPAC NEW ZEALAND LTD 3.696% 16/02/2027	0.56%	NZWNZD0227L7
WELLINGTON INTL AIRPORT 3.32% 24/09/2031	0.45%	NZWIAD0080L3
WELLINGTON INTL AIRPORT 6.02% 4/09/2030	1.22%	NZWIAD0100L9
WELLINGTON INTL AIRPORT 4.00% 1/04/2030	0.75%	NZWIAD0060L5
WESTPAC NEW ZEALAND LTD 6.73% 14/02/2034	2.09%	NZWNZD02T2L8
WESTPAC NEW ZEALAND LTD 1.439% 24/02/2026	1.08%	NZWNZD0226L9
WESTPAC NEW ZEALAND LTD 2.083% 20/02/2025	2.77%	NZWNZD0225L1
TR GROUP LTD 3.532% 5/10/2026	0.16%	NZTRGD1026L9
TRANSPower NEW ZEALAND 2.047% 8/09/2026	0.09%	NZTRPD0090L7
TRANSPower NEW ZEALAND 1.52% 8/04/2026	0.06%	NZTRPD0080L8
TRANSPower NEW ZEALAND 4.627% 16/09/2027	0.08%	NZTRPD0100L4
TRANSPower NEW ZEALAND L 5.893% 15/03/2028	0.09%	NZTRPD0328L1
TRANSPower NEW ZEALAND 3.823% 6/03/2025	0.07%	NZTRPD0050L1
TOYOTA FIN NEW ZEALAND 5.75% 6/12/2027	0.04%	NZTFSDT821C6
TRANSPower NEW ZEALAND 1.735% 4/09/2025	2.03%	NZTRPD0070L9
SUMMERSET GROUP HOLDINGS 6.43% 8/03/2030	0.38%	NZSUMD0050L4
SPARK FINANCE LTD 4.37% 29/09/2028	0.05%	NZSPFD0928L5
SPARK FINANCE LTD 3.94% 7/09/2026	0.06%	NZSPFD0570L5
SBS BANK 6.14% 7/03/2029	1.48%	NZSBBDT370C8
SBS BANK 4.32% 18/03/2027	0.17%	NZSBBDT297C3
RESNZ 2023-1 A 7.55% 16/01/2055	0.60%	NZRVGB1001R9
RESNZ 2022-1 A1 7.65% 16/06/2054	0.26%	NZRVGA1035R9
FPQC 2023-2 A 7.09% 15/08/2030	0.62%	NZFPFD1049R3
POWERCO LIMITED 4.67% 15/11/2024	1.03%	NZPWCDT009C9
PORT OF TAURANGA LTD 1.02% 29/09/2025	0.35%	NZPOTD0925L1
NZ LOCAL GOVT FUND AGENC 2.25% 15/05/2031	0.78%	NZLGFDT017C3
NZ LOCAL GOVT FUND AGENC 4.50% 15/05/2030	2.27%	NZLGFDT020C7
NZ LOCAL GOVT FUND AGENC 2.25% 15/05/2028	2.11%	NZLGFDT018C1
NZ LOCAL GOVT FUND AGENC 2.00% 15/04/2037	0.59%	NZLGFDT016C5
NZ LOCAL GOVT FUND AGENC 4.50% 15/04/2027	2.42%	NZLGFDT007C4
NZ LOCAL GOVT FUND AGENC 2.75% 15/04/2025	2.15%	NZLGFDT008C2
NZD CASH ACCOUNT (ANZ BANK)	0.02%	
NZD CASH ACCOUNT (ANZ BANK)	0.30%	
NZ LOCAL GOVT FUND AGENC 3.00% 15/05/2035	0.27%	NZLGFDT019C9
NEW ZEALAND LOCAL GOVERNMENT FUNDING AGENCY 3.50%	4.46%	NZLGFDT009C0
NZ LOCAL GOVT FUND AGENC 1.50% 20/04/2029	2.50%	NZLGFDT012C4
NEW ZEALAND LOCAL GOVERNMENT FUNDING AGENCY 1.50%	1.16%	NZLGFDT014C0

NORDIC INVESTMENT BANK 4.375% 21/02/2030	0.49% NZNIBDT013C2
NET CURRENT ASSETS	0.20%
MTFNZ N24 A 6.968% 15/09/2031	0.79% NZNAVTRAT012
MTFNZ O23 A 7.25% 16/09/2030	0.50% NZOPATFAT017
MTFNZ P21 A 6.50% 15/06/2029	0.37% NZPANTFAT019
MERCURY NZ LTD 5.64% 19/06/2028	1.46% NZMICYDG006C1
MERIDIAN ENERGY LIMITED 5.91% 20/09/2028	0.41% NZMELDT096C0
MERIDIAN ENERGY LIMITED 5.40% 21/03/2030	0.91% NZMELDT105C9
L-BANK BW FOERDERBANK 4.00% 15/04/2027	0.49% NZLBKDT003C1
KIWI PROPERTY GROUP LTD 4.33% 19/12/2024	0.39% NZKPGD0030L5
KIWI PROPERTY GROUP LTD 4.06% 12/11/2025	0.52% NZKPGD0040L4
KIWIBANK LTD 2.635% 5/10/2026	1.69% NZKIWD1026L4
KFW 1.75% 19/05/2028	1.44% NZKFZDT004C9
INTL FINANCE CORP 4.875% 13/12/2029	0.76% NZIFCDT015C6
INTL BK RECON & DEVELOP 2.875% 30/11/2026	0.55% NZIBDDT019C1
INTL BK RECON & DEVELOP 4.25% 29/07/2027	1.23% NZIBDDT020C9
INTL BK RECON & DEVELOP 0.75% 10/06/2026	0.67% NZIBDDT016C7
INTL BK RECON & DEVELOP 4.625% 2/02/2028	0.75% NZIBDDT021C7
INSURANCE AUSTRALIA GRP 5.32% 15/06/2038	0.24% NZIAGDT004C1
INTER-AMERICAN DEVEL BK 4.75% 25/01/2030	0.75% NZIDBDT010C0
HOUSING NEW ZEALAND LTD 3.42% 18/10/28	3.81% NZHNZD0628L7
HOUSING NEW ZEALAND LTD 4.422% 15/10/27	5.00% NZHNZD0008L2
HOUSING NEW ZEALAND LTD 2.247% 05/10/26	3.72% NZHNZD0001L7
HOUSING NEW ZEALAND LTD 3.36% 12/06/2025	0.91% NZHNZD0625L3
HOUSING NEW ZEALAND LTD 2.183% 24/04/30	3.64% NZHNZD0230L2
HOUSING NEW ZEALAND LTD 1.534% 10/09/35	3.30% NZHNZD0935L6
GENESIS ENERGY LTD 5.00% 3/04/2025	2.18% NZGNEDT007C3
GMT BOND ISSUER LTD 3.656% 20/12/2027	0.67% NZGMBDT008C5
GMT BOND ISSUER LTD 4.74% 14/04/2027	0.24% NZGMBDT009C3
FONTERRA COOPERATIVE GRP 5.08% 19/06/2025	1.78% NZFCGDT310C3
FONTERRA COOPERATIVE GRP 4.15% 14/11/2025	0.22% NZFCGDG005C4
DUNEDIN CITY TREASURY 3.22% 27/11/2028	0.42% NZDCTDT211C0
DUNEDIN CITY TREASURY 3.98% 15/04/2026	0.25% NZDCTDT109C6
DUNEDIN CITY TREASURY 2.09% 15/11/2026	0.35% NZDCTDT173C2
DUNEDIN CITY TREASURY 3.79% 16/10/2024	0.75% NZDCTDT135C1
DUNEDIN CITY TREASURY 0.676% 16/11/2026	0.44% NZDCTDT191C4
DUNEDIN CITY TREASURY 1.93% 18/04/2028	1.38% NZDCTDT199C7
CHORUS LTD 2.51% 2/12/2030	1.03% NZCNUDT005C1
CHORUS LTD 1.98% 2/12/2027	0.68% NZCNUDT004C4
CHORUS LTD 6.38% 6/12/2028	1.55% NZCNUDT003C6
CHANNEL INFRASTRUCT NZ 6.75% 14/11/2029	0.78% NZCHIDT003C0
CHRISTCHURCH INTL AIRPOR 5.18% 19/05/2028	0.02% NZCHCDT005C1
CHRISTCHURCH CITY HLDGS 3.01% 5/11/2026	0.06% NZCCHDT895C5
CHRISTCHURCH CITY HLDGS 3.58% 27/11/2024	0.39% NZCCHDT853C4
CHRISTCHURCH CITY HLDGS 5.043% 6/04/2028	1.24% NZCCHDT901C1
BLUNZ 2022-2 A1L 7.45% 16/02/2054	0.29% NZBSNC1002R1

BANK OF NEW ZEALAND 4.985% 7/06/2027	0.42%	NZBNZDT401C8
BANK OF NEW ZEALAND 1.884% 8/06/2026	1.08%	NZBNZDT397C8
BANK OF NEW ZEALAND 5.536% 25/05/28	0.31%	NZBNZDT402C6
BANK OF NEW ZEALAND 2.16% 29/01/2025	0.83%	NZBNZDT396C0
AVANZ 2022-1 A1 7.30% 15/07/2054	0.11%	NZAVGA1001R7
AUCKLAND INTL AIRPORT 6.22% 2/11/2029	0.70%	NZAIAD0270L6
AUCKLAND INTL AIRPORT 5.29% 17/11/2028	0.04%	NZAIAD0260L7
AUCKLAND INTL AIRPORT 3.29% 17/11/2026	0.07%	NZAIAD0240L9
AUCKLAND COUNCIL 2.95% 28/09/2050	0.46%	NZAKCDT520C6
AUCKLAND INTL AIRPORT 5.67% 9/05/2028	0.91%	NZAIAD0250L8
ASB BANK LIMITED 5.928% 16/11/2026	0.31%	NZABBDG006C3
ASB BANK LIMITED 5.524% 21/06/2027	0.31%	NZABBDT044C9
ASB BANK LIMITED 1.646% 4/05/2026	1.24%	NZABBDG005C5
ANZ BANK NEW ZEALAND LTD 5.22% 16/02/2028	1.47%	NZANBDT025C4
AUCKLAND COUNCIL 2.411% 20/10/2027	0.16%	NZAKCDT547C9
AUCKLAND COUNCIL 3.338% 27/07/2026	0.97%	NZAKCDT410C0
AUCKLAND COUNCIL 2.013% 10/07/2025	0.44%	NZAKCDT484C5
AUCKLAND COUNCIL 4.176% 24/03/2025	0.75%	NZAKCDT363C1
AUCKLAND INTL AIRPORT 3.51% 10/10/2024	0.07%	NZAIAD0230L0
ASIAN DEVELOPMENT BANK 3.75% 18/08/2025	1.22%	NZADBDT017C3
ASIAN DEVELOPMENT BANK 2.125% 19/05/2031	1.36%	NZADBDT013C2
ASIAN DEVELOPMENT BANK 4.00% 27/05/2027	1.32%	NZADBDT016C5

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